Name of the Issue: ICICI Prudential Asset Management Company Limited

1	**Type of Issue**	Initial Public Offer
2	**Issue Size (Rs. Mn)** **Source: Prospectus dated December 16, 2025*	106,026.5*

3 Grade of issue along with name of the rating agency

Name	NA
Grade	NA

4 Subscription Level (Number of times) 39.01*

** excluding Anchor Investor Portion and after removing multiple and duplicate bids*

Source: Minutes for basis of allotment dated December 17, 2025

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) On Allotment **	5.94
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2025)	9.18
(iii) at the end of 1st FY (March 31, 2026)	9.59
(iv) at the end of 2nd FY (March 31, 2027) *	Not Available
(v) at the end of 3rd FY (March 31, 2028) *	Not Available

***Basis of Allotment*

** QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 Financials of the issuer

(Rs. Millions)

Parameters	1st FY (March 31, 2026)	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	57,649.29	Not Available	Not Available
Net Profit/(Loss) for the period	32,982.61	Not Available	Not Available
Paid-up equity share capital	494.26	Not Available	Not Available
Reserves excluding revaluation reserves	41,217.40	Not Available	Not Available

** Financials not available as reporting for the relevant years has not been completed.*

All the above information is updated till Nov 15, 2026 unless indicated otherwise

7 Trading Status

The equity shares of ICICI Prudential Asset Management Company Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2027) *	Not Available
(iii) at the end of 3rd FY (March 31, 2028) *	Not Available

** Trading status not disclosed as the relevant fiscal years have not been completed.*

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)	Mr. Guillermo Eduardo MaldonadoCodina (DIN: 10178467)	Resigned
	Mr. Rajeev Mittal (DIN: 03469388)	Appointed
	Mr. Prashant Kumar (DIN: 07562475	Appointed
(ii) at the end of 2nd FY (March 31, 2027) *	Mr. Prashant Kumar (DIN: 07562475)	Appointed
	Mr. Sidharatha Mishra	Resigned
	Mr. Anindya Banerjee	Appointed
	Mr. Sadhu Trilochan Sastry	Appointed
(iii) at the end of 3rd FY (March 31, 2028) *	Not Available	Not Available

** Changes in Directors of Issuer not updated as the relevant financial years have not been completed*

9 Status of implementation of project/ commencement of commercial production

(i) As disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document	Not applicable
(ii) Actual utilization	Not applicable
(iii) Reasons for Deviation, if any	Not applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Not applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not applicable

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	2165.00
Listing Date	19-Dec-25

Price parameters	At close of listing day	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March,2026)		
				Closing price	High	Low
Market Price	2,576.20	2,935.50	3,019.90	2,801.50	3,193.00	2,530.00
Nifty 50*	25,966.40	25,694.35	23,777.80	22,331.40	26,373.20	21,743.65
Sectoral Index	Not comparable to any of the available sector indices					

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2027)[1]			As at the end of the 3rd FY after the listing of the issue (31st March,2028)[1]		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not comparable to any of the available sector indices					

** Being index of National Stock Exchange of India Limited, the designated stock exchange*

(1) The pricing data is not disclosed as the relevant fiscal years have not been completed

13 Basis for Issue Price

Accounting ratio		As disclosed in offer document*	At the end of 1st FY (March 31,2026)	At the end of 1st FY (March 31,2027)**	At the end of 1st FY (March 31,2028)**
EPS (Basic)	***Company***	53.60	66.73	Not Available	Not Available
	Industry Average - Peer Group:	-	**-**	**-**	**-**
	HDFC Asset Management Company Limited	57.6	66.77	Not Available	Not Available
	Nippon Life India Asset Management Limited	20.3	24.05	Not Available	Not Available
	UTI Asset Management Company Limited	57.4	31.51	Not Available	Not Available
	Aditya Birla Sun Life AMC Limited	32.3	33.76	Not Available	Not Available
EPS (Diluted)	***Company***	53.60	66.73	Not Available	Not Available
	Industry Average - Peer Group:	-	**-**	**-**	**-**
	HDFC Asset Management Company Limited	57.4	66.50	Not Available	Not Available
	Nippon Life India Asset Management Limited	20.0	23.63	Not Available	Not Available
	UTI Asset Management Company Limited	57.1	31.41	Not Available	Not Available
	Aditya Birla Sun Life AMC Limited	32.2	33.68	Not Available	Not Available
P/E	***Company***	40.40	41.98	Not Available	Not Available
	Industry Average - Peer Group:	-	**-**	**-**	**-**
	HDFC Asset Management Company Limited	46.6	33.33	Not Available	Not Available
	Nippon Life India Asset Management Limited	43.5	33.93	Not Available	Not Available
	UTI Asset Management Company Limited	20.1	29.84	Not Available	Not Available
	Aditya Birla Sun Life AMC Limited	23.4	26.08	Not Available	Not Available
RoNW (%)	***Company***	82.80%	0.79	Not Available	Not Available
	Industry Average - Peer Group:	-	***30.97%***	**-**	**-**
	HDFC Asset Management Company Limited	32.40%	30.97%	Not Available	Not Available
	Nippon Life India Asset Management Limited	31.40%	32.83%	Not Available	Not Available
	UTI Asset Management Company Limited	16.30%	10.49%	Not Available	Not Available
	Aditya Birla Sun Life AMC Limited	27.00%	24.13%	Not Available	Not Available

All the above information is updated till Nov 15, 2026 unless indicated otherwise

NAV per share	***Company***	71.20	84.39	Not Available	Not Available
	Industry Average - Peer Group:	-		**-**	**-**
	HDFC Asset Management Company Limited	189.8	*215.42*	Not Available	Not Available
	Nippon Life India Asset Management Limited	66.4	73.01	Not Available	Not Available
	UTI Asset Management Company Limited	359.4	350.50	Not Available	Not Available
	Aditya Birla Sun Life AMC Limited	129.2	139.95	Not Available	Not Available

Notes

** Sourced from Prospectus dated December 16, 2025*

***Not available as the relevant fiscal years have not been completed / information not disclosed*

All the financial information for the Company above is on restated and consolidated basis. Accordingly, EPS, RONW and NAV per share pertain to year ended March 31, 2025

14 Any other material information

Particulars	Date	Remarks
CICI Prudential Asset Management Company Limited informed the Exchange regarding receipt of approvals from the Reserve Bank of India by the Company and the group entities of ICICI Bank Limited to acquire shares or voting rights in banking companies.	11-Feb-26	-
ICICI Prudential Asset Management Company Limited informed the Exchange regarding a letter received from SEBI by ICICI Venture Funds Management Company Limited.	02-Mar-26	-
ICICI Prudential Asset Management Company Limited informed the Exchange regarding transfer of investment management rights of	01-Apr-26	-
ICICI Prudential Asset Management Company Limited informed the Exchange regarding a settlement order issued by SEBI in respect of	20-Apr-26	-
ICICI Prudential Asset Management Company Limited informed the Exchange regarding the proposed sale of equity shares of the	26-Aug-26	-
ICICI Prudential Asset Management Company Limited informed the Exchange regarding completion of the sale of equity shares of the	28-Aug-26	-
ICICI Prudential Asset Management Company Limited informed the Exchange regarding receipt of approvals for acquisition of equity	09-Sep-26	-
ICICI Prudential Asset Management Company Limited informed the Exchange regarding receipt of a letter from SEBI by ICICI Securities Limited.	19-Nov-26	

Source: Stock Exchange websites i.e. www.bseindia.com and www.nseindia.com

For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or